

# Course Outline

(A SIDC CPE approved course)

**Title :** Technical Analysis as a Method of Investment Risk Management

**Date :** 20th October 2018

**Venue :** Moffett Training Centre, E-3-2 , Plaza Kelana Jaya, Jalan SS7/13 A, Kelana Jaya, 47301, Petaling Jaya

**CPE :** 10 Points

**Speaker :** Mr Alex Siew Wee Chai

## Objectives

1. Apply the technical indicators to measure current market risk exposure.
2. Demonstrate creative qualities in modifying indicators to assess individual trading decisions' risk level.
3. Identify both fundamental factors and technical factors combined that will add to the market risk.

Time	Descriptions
9 : 00 - 10 : 30	<b>The Technical Indicators</b> <ul style="list-style-type: none"><li>• Basic concept of technical indicators</li><li>• The framework for development of technical indicators</li><li>• The platform that supports technical indicator development</li><li>• Existing indicators which are popular – Stochastics, MACD etc</li><li>• Trading time frame</li><li>• Application of indicators</li></ul>
10 : 30 - 10 : 45	<b>Coffee Break</b>
10 : 45 - 12 : 00	<b>Measuring Risk Exposure with Technical Tools</b> <ul style="list-style-type: none"><li>• Risk Measurement Strategy A – Charting for Economic Data Release and impact on Market Indices' Price Volatility</li><li>• Risk Measurement Strategy B – Charting for ECB and FOMC news policies and their impact on Market Volatility</li><li>• Risk Measurement Strategy C – Charting for Inter- Market Analysis and Risk Exposure</li></ul>
12 : 00 - 13: 00	<b>Case Study</b> <ul style="list-style-type: none"><li>• Platform options</li><li>• Demonstration of chart formatting</li><li>• Understanding support and resistance</li><li>• Trend identification techniques</li><li>• Trading S/R theories</li></ul>
13 : 00 - 14 : 00	<b>Lunch Break</b>

Time	Descriptions
14 : 00 - 15 : 00	<p><b>Fundamental Analysis of Risk Factors</b></p> <ul style="list-style-type: none"> <li>• Developing a framework for stock selection</li> <li>• News analysis</li> <li>• Sentimental analysis</li> <li>• Economic Data Release</li> <li>• MRN – Machine Readable News</li> </ul>
15 : 00 - 16 : 00	<p><b>Financial Modelling and Mathematical Approach of Risk</b></p> <ul style="list-style-type: none"> <li>• Financial modelling of risk</li> <li>• Mathematical approach to Risk and Volatility modelling:- VAR Analysis</li> <li>- VECM Modelling- Volatility Modelling</li> <li>• Inter-market analysis</li> </ul>
16 : 15 - 16 : 30	<p><b>Coffee Break</b></p>
16 : 30 - 17 : 40	<p><b>Exit Strategies</b></p> <ul style="list-style-type: none"> <li>• Understanding different types of exit strategies</li> <li>• Early exit techniques</li> <li>• Platform execution for exit strategies</li> <li>• Entry / Exit signals' comparison between technical and quantitative tools.</li> </ul>

# TRAINING COURSE REGISTRATION FORM

COURSE TITLE	Technical Analysis as a Method of Investment Risk Management
COURSE DATE	20th October 2018
VENUE	Moffett Training Centre, E-3-2 , Plaza Kelana Jaya, Jalan SS7/13 A, Kelana Jaya, 47301, Petaling Jaya
REGISTRATION	8.30AM - 9.00AM
TIME	9.00AM - 5.30PM
FEES	<b>RM298 (Early bird by 20 Sept. 2018)</b> RM 368 <i>Fees are inclusive of coffee breaks, lunch, program materials and a Certificate of Attendance</i>
SIDC CPE Points	<b>10 (Ten)</b>
Instructions	Complete this form and fax to 03-76104234 or email to cpeseminar@chkconsultancy.com.my
Payment Details	<ol style="list-style-type: none"> <li>Cheque made payable to "CHK CONSULTANCY SDN BHD".</li> <li>Or bank in to MAYBANK A/C #. 557063320872</li> <li>Scan and email bank in slip to cpeseminar@chkconsultancy.com.my or fax to 04-2299327</li> </ol>
Terms & Policies	<ol style="list-style-type: none"> <li>submission of this document would imply agreement to our terms and policies.</li> <li>Moffett Consultancy Sdn Bhd only recognizes either payment or Letter of Undertaking and this form to confirm reservation for the participant.</li> <li>Moffett Consultancy Sdn Bhd implements a non-refund policy. Transfer to another program date incurs a 20% transfer fee and must be within 1 month from the effected month. However, we allow a replacement participant with no additional charge.</li> <li>Cancellation made within 7 calendar days before the event date will incur a fee of 50% of the program fee.</li> <li>Payment made any time AFTER the program date will result in an additional collection fee amounting to 15% of the original invoiced amount.</li> <li>Registration is on a first-come-first-served basic. Walk-in participant/s will be admitted on the basic of space availability.</li> <li>DISCLAIMER : Moffett Consultancy Sdn Bhd reserves the right to change the venue, alter the speaker(s) without further notice, reserves the right to cancel/postpone this program. Administrators and participants will be notified and any payment received will be carried forward.</li> </ol>

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2. Cheque made payable to CHK CONSULTANCY SDN BHD	<input type="checkbox"/>

## PARTICIPANT DETAILS (COMPLETE ALL DETAILS)

FULL NAME	
DESIGNATION	
NEW NRIC/PASSPORT NO.	
EMAIL ADDRESS	
PHONE NO.	
MOBILE	
SC LICENCE / CMSRL NO.	
PROFESSIONAL ASSOCIATIONS MEMBERSHIP NO.	

## ADMINISTRATOR DETAILS

COMPANY	
CONTACT PERSON	
EMAIL ADDRESS	
PHONE NO.	
FAX NO.	
BUSINESS POSTAL ADDRESS	