

Course Outline

(A SIDC CPE approved course)

Title : Analyse This – How Research Helps Investors to Make Better Decisions

Date : 7th August 2018

Venue : Moffett Training Centre, E-3-2 , Plaza Kelana Jaya, Jalan SS7/13 A, Kelana Jaya, 47301, Petaling Jaya, KL

CPE : 10 Points

Speaker : Mr Pankajkumar Bipinchandra

Objectives

1. Explain why research matters in investment decisions;
2. Illustrate and walk through an investment analysis process;
3. Formulate and built-up a comprehensive excel spreadsheet;
4. Identify lookout points for particular industry, company or global factors; and
5. Demonstrate how comparative analysis and valuation benchmarks used

| Time | Descriptions |
|-------------------|--|
| 9 : 00 - 10 : 30 | Introduction to Investment Analysis 1) Why do we invest? 2) Why is investment analysis important? 3) How does published work impact stock prices 4) Understanding what Annual reports tell us 5) Building the basic blocks in investment analysis |
| 10 : 30 - 10 : 45 | Coffee Break |
| 10 : 45 - 13 : 00 | Walk Thru Investment Analysis Using A Listed Company As A Guide 1) Understanding financial analysis in research work 2) How do we determine the variables in our research work 3) A walk through analysis and building up a spreadsheet in excel 4) What determines a stocks price and value |
| 13 : 00 - 14 : 00 | Lunch Break |
| 14 : 00 - 15 : 30 | Factors Impacting Markets, Industry & Stocks 1) Political Factors and market 2) Economic Factors and market 3) Industry factors and market 4) Stock factors and market 5) Systematic risk and other factors |
| 15 : 30 - 15 : 45 | Coffee Break |
| 15 : 45 - 17: 00 | Comparative Analysis – Importance & Relevance 1) Comparative analysis explained and its importance 2) Why is analysis relevant in valuation 3) Application of analysis into real life example 4) Summary Points |

TRAINING COURSE REGISTRATION FORM

| | |
|------------------|---|
| COURSE TITLE | Analyse This – How Research Helps Investors to Make Better Decisions |
| COURSE DATE | 7th August 2018 |
| VENUE | Moffett Training Centre, E-3-2 , Plaza Kelana Jaya, Jalan SS7/13 A, Kelana Jaya, 47301, Petaling Jaya |
| REGISTRATION | 8.30AM - 9.00AM |
| TIME | 9.00AM - 5.30PM |
| FEES | RM 348 for Banker, member of professional associations [early bird by 7th July 2018] RM 398 for Banker, member of professional associations RM 438 for Public [early bird by 7th July 2018] RM 498 for Public <i>Fees are inclusive of coffee breaks, lunch, program materials and a Certificate of Attendance</i> |
| SIDC CPE Points | 10 (Ten) |
| Instructions | Complete this form and fax to 03-76104234 or email to cpeseminar@chkconsultancy.com.my |
| Payment Details | 1. Cheque made payable to "CHK CONSULTANCY SDN BHD". 2. Or bank in to MAYBANK A/C #. 557063320872 3. Scan and email bank in slip to cpeseminar@chkconsultancy.com.my or fax to 04-2299327 |
| Terms & Policies | 1. submission of this document would imply agreement to our terms and policies. 2. CHK Consultancy Sdn Bhd only recognizes either payment or Letter of Undertaking and this form to confirm reservation for the participant. 3. CHK Consultancy Sdn Bhd implements a non-refund policy. Transfer to another program date incurs a 20% transfer fee and must be within 1 month from the effected month. However, we allow a replacement participant with no additional charge. 4. Cancellation made within 7 calendar days before the event date will incur a fee of 50% of the program fee. 5. Payment made any time AFTER the program date will result in an additional collection fee amounting to 15% of the original invoiced amount. 6. Registration is on a first-come-first-served basic. Walk-in participant/s will be admitted on the basic of space availability. 7. DISCLAIMER : CHK Consultancy Sdn Bhd reserves the right to change the venue, alter the speaker(s) without further notice, reserves the right to cancel/postpone this program. Administrators and participants will be notified and any payment received will be carried forward. |

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| | |
|--|--|
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| EMAIL ADDRESS | |
| PHONE NO. | |
| MOBILE | |
| SC LICENCE / CMSRL NO. | |
| PROFESSIONAL ASSOCIATIONS MEMBERSHIP NO. | |

ADMINISTRATOR DETAILS

| | |
|-------------------------|--|
| COMPANY | |
| CONTACT PERSON | |
| EMAIL ADDRESS | |
| PHONE NO. | |
| FAX NO. | |
| BUSINESS POSTAL ADDRESS | |